

EMPIR Call Process

List 5: Checklist for Template 5

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This checklist supplements [Guide 5: Submitting administrative data for EMPIR Projects](#) and [Template 5: Project Administrative Data](#). Its purpose is to allow proposers to review their completed Project Administrative Data workbook and check that all necessary information is included prior to submission.

Overall checks	√
Ensure you are using the latest version of Template 5: Project Administrative Data and all worksheets, and yellow, green and blue cells have been completed (as required)	

Top level data	√
All green and yellow cells have been completed on the 'Top Level data' sheet	
Section A, the following information has been included <ul style="list-style-type: none"> project short name of less than 13 characters including spaces in the 'Short name proposed' cell start date, which agrees with the protocol (start date must be the first day of a month) project duration, which agrees with the protocol (project duration must be an integer number of months) 	
Section C related to H2020 objectives has been completed for all 3 statements (climate action, sustainable development and biodiversity)	
Section C '% of the project related to documentary standards' has been completed	
Section D has been completed for SIP and Pre & Co-Normative proposals ONLY	
Section E has been completed and is correct	
Section F has been completed and the statement as to whether the project will 'Opt-in' or 'Opt-out' of Data Management reporting is consistent with section B2e of the protocol	
Section G declarations have NOT been modified or deleted	

Participant data	√
All green, yellow and blue cells have been completed as appropriate	
All project participants have been included in the correct order and under the correct type (Internal Funded Partner, External Funded Partner, Unfunded Partner, Linked Third Party) on the 'Participant data' sheet	
All partners have identified their labour methodology(s) (actual (A), average (B) or rarely SME owners not receiving a salary (C)) and have included the labour costs in the correct column(s) (O, P or J)	
Resources (e.g. labour, T&S, other etc) have been included for all participants including Unfunded Partners	
All costs are listed in the correct cost category	
Legal entity details and contact details for all participants have been included unless auto-populated	
Bank account information has been included for all Internal and External Funded partners unless auto-populated	
Declarations (column AU) have been completed for all External Funded Partners	
No Excel comments are included on the 'Participant data' sheet. Do not include 'n/a' in any of the cells	

WP months data	√
For each participant the months are assigned to the correct WPs	
Totals for each participant agree with the line below the main table and the overall 'unallocated' number is 0.0	

NO lines or columns have been deleted from the WP months datasheet (they can be hidden if required)	
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Comments worksheets	√
For each participant with costs (i.e. labour, subcontract, T&S, equipment, other goods and services and infrastructure), the costs must be described in the yellow comments cells (i.e. no blank cells)	
Subcontract costs: For each participant with subcontract costs, the comments must explain what the subcontracts relate to, indicate which activities or tasks the subcontract relates to and provide a breakdown of the subcontracts	
T&S costs: For each participant with T&S costs, the comments must include a breakdown of T&S costs e.g. project meetings, conferences etc and also how many meetings and how many attendees	
Equipment costs: Only the costs for depreciation costs of capital equipment, renting or hiring of facilities or the purchase of equipment which is required solely for the project have been included	
Equipment costs: For each participant with equipment costs, the comments explain what the costs relate to and include a breakdown of how much is allocated to depreciation costs, hire of a facility, purchase of equipment etc. If the costs relate to depreciation then the period over which the equipment will be used (e.g. X months) and its utilisation during that period (e.g. Y %) should be stated.	
Internally Invoiced Goods and Services: Only costs for goods and services which the beneficiary itself will produce or provide are included. Examples for this category are: self-produced consumables (e.g. electronic wafers, chemicals); use of specific research devices or research facilities that are owned by the partner (e.g. clean room, wind tunnel, supercomputer facilities, electronic microscope, beam line, nanofabrication facilities, engineering workshop); hosting services for visiting researchers (e.g. housing, canteen).	
Other goods and services costs: For each participant with other goods and services costs, the comments explain what the costs relate to and include a breakdown of how much is allocated to consumables, conference and workshop registration fees, costs for engineering workshops, open access publication costs, logistics costs for meetings and workshops, financial audit costs etc	
Infrastructure costs: In the rare case where large Infrastructure costs are included for a participant, comments should explain what the costs relate to and whether the methodology has already been approved by the EC	